

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2021							
To: Hong Kong Exchanges and	d Clearing L	imited					
Name of Issuer United Energy Group Limited (Incorporated in the Cayman Islands and continued in Bermuda with limited liability)							
	01/02/2021						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>00467</u> D	escription :	Ordinary	Shares				
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth <u>60,0</u>	000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)		N/A		N/A			
Balance at close of the month	60,0	000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : N/A D	escription :	N/A					
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	N/A	N/A
Balance at close of preceding month _	14// 1		<u> </u>
Increase/(decrease)	N/A	_	N/A

Total authorised share capital at the end of the month (State currency):

HK\$600,

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	26,283,850,410	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	26,283,850,410	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (Note 1) 4. N/A (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer wh	nich are to be Li	isted			
					No. of	NI of some
					new shares of	No. of new shares of
					issuer	issuer which
					issued	may be issued
	Currency	Nominal value			during the	
	of	at close of		Nominal value	month	thereto as at
Description of warrants	nominal	preceding	Exercised during			close of the
(Date of expiry - dd/mm/yyyy)	value	month	the month	month	thereto	month
4 NI/A	Value	monun	uic monui	monun	trioroto	monan
1. N/A	•					
	•					
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A			_			
	•					
_	•					
(/ /)		_			-	-
, ,						
Stock code (if listed) Class of shares						
icouphle (Note 1)						
						
Subscription price						
EGM approval date						
(if applicable)	1 1	/ \				
(dd/mm/yyyy)	(/	/)				
3. N/A						
		_				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)	<u></u>			
4. N/A						
(/ /)				, <u> </u>		
Stock code (if listed)						
Class of shares			 ,			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/	/)				
		, ,				
		To	otal B. (Ordina)	ry shares) Nil		
		10		e shares) N/A		_
				her class) N/A		_
			(01	1101 01033) <u>11/A</u>		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Ctook and (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
	(/ /)	<u> </u>				
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))) N/A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy))) N/A	N/A
3.	Placing	At State price : currency	()		N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At State price : currency——	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)))	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) (/ / Cancellation date: (dd/mm/yyyy) (/ / AGM approval date: (dd/mm/yyyy)	·	N/A	N/A
7.	Redemption of shares		(dd/mm/yyyy))	N/A	N/A
8.	Consideration issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)))	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
						-	
			Class of shares issuable (Note 1)				
10.	Other	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			AGM approval date: (dd/mm/yyyy)	(/ /	′)		
						N/A	N/A
			Total E.		erence	shares) <u>Ni</u> shares) <u>N/</u> er class) <u>N/</u>	'A
Тс	otal increase / (de	crease) in ordinary share	s during the month (i.e.	Total of	A to E	≣): (1)	Nil
						(2)	N/A
To	otal increase / (de	crease) in preference sha	ares during the month (i.e	e. Tota	l of A t	o E):	N/A
To	otal increase / (de	crease) in other classes of	of shares during the mon	th (i.e.	Total	of A to E):	N/A
	hese figures shou apital").)	uld be the same as the re	elevant figures under II al	bove ("	'Movei	ments in Is	sued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Secretaries Limited
Title:	Hong Kong Branch Share Registrar
(Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.